

Missed Treatments and Updating Missed Medication Orders

When a patient misses a treatment, it is important to ensure any missed medication(s) is scheduled appropriately so that it can be administered as ordered.

How medication order frequencies behave in Clarity.

Orders with a Frequency of "On Selected Days" will only appear in RTC>Medications/Imn tab on the days that were selected. Eg. Mon, Wed or Fri.

Orders with On Selected Days that use Date of Next Dose will only appear in RTC>Medications/Imn tab on that specific date. Eg. Friday, 2/12/2021.

Orders using any other Frequency (Now, Once, 3x/day, 3x/wk etc) will appear in RTC>Medications/Imn tab **every treatment** until the End Date, if it has been entered or until the Dose Counter has been satisfied if that has been setup. *It does not matter whether a dose for a "Once" order has been given or not. It will continue to show up in RTC every treatment until an End Date has been entered. In this example it is important that a "Once" order use the Dose Counter with the starting doses set at zero and the total doses set at one.*



There are two typical scenarios for rescheduling missed treatments.

- You are able to speak with the patient the same day as the missed treatment and reschedule it. (You can see the treatment date in Patient>Schedule>Show Complete Schedule).
- The rescheduling of the missed appointment occurs on a day after the missed treatment. (You cannot see the treatment date in Patient>Schedule>Show Complete Schedule). Past appts will not display here.

Rescheduling a Missed Treatment on the same day

 If you are rescheduling a missed treatment, select Show Complete Schedule, click on the date hyperlink for the treatment that is changing.

Show Core	Show Complete Schedule Show Schedule Series Configuration											
Date	Start Time	End Time	Туре	Tx Type	<u>Status</u>	Admitting Clinic	Shift					
06/25/2019	08:00	12:00	Regular Schedule	Center Hemodialysis	Outpatient Chronic	Broadway Kidney Center	1st Shift Tue-Thu-Sat					
06/27/2019	08:00	12:00	Regular Schedule	Center Hemodialysis	Outpatient Chronic	Broadway Kidney Center	1st Shift Tue-Thu-Sat					

2. This will open an **Update Information** window.

Update In	formation
Task	Update Regular Schedule
Start Date	02/13/2021
Start Time	12:30
End Time	1.30
Admitting Cli	nic Scribner Kidney Center
Room	A
Station	Unassigned V
Status	Outpatient Chronic 🗸
Тх Туре	Center Hemodialysis
	Submit Delete

3. Choose the **Start Date** (the make-up date). Enter the **Start Time**, **End Time**, **Clinic** where the patient will be run,Room (this can be left as "Unassigned"), the **Station**, **Status** and **Tx Type** (remember runs



scheduled at a clinic other than the patient's default clinic will be Crossover). In this example, we are rescheduling 2/12/21 to 2/13/21.

- 4. Click Submit.
- If medications using On Selected Days were scheduled to be given on that day, you will see the Suggested Updates to Prescription Medications window appear.

boratories 02	/ <u>15/2021</u> 12:30 16:30	Regular Schedule Center Hemodialysis Regular Schedula Center Hemodialysis	Outpatient Chronic Scribner Kidney Center	2nd Shift Mon-Wed	FRI A Sti					100					
Temporary Schedule															
			Suggested Upd	ates to Prescription M	ledications with Ur Sta	usual Schedules						Every	/ Date of Next Las	t	
1 and intervention (C	Current Prescriptio	.	Medications	Sichedule	Dal	End Dat	e Pre	scription	Mon	Tue Wed I	hu in Sat y	Week	Dose <u>Give</u>	n Reviewed	Delete
30 mcg intravenously (5	30 mcg/0.3 mL solution) each Fri er	m very 4 weeks (Next Dose: 02/12/2021)	epoetin beta-methoxy polyethylene glycol F	Reschedule Single T	reatment 02/13/	2021 02/13/202	21 1 mcg intra 21 30 mcg intr	avenously each	Sat 🗆					No	
		, , , , ,											Is	ubmit Medic	ations
Suggested Updates to Current Immunization induction and a set of Immunization induction and a set of the Suggested These are no Patients Sch These are no Patients Sch Press "Approve Orde Changes" to undo the	Patient Immunization Schedulet to b tion Immunization Deb mon that are Administered on Dalysis ubdates to Schedulet Lab Parell For Panel Hames Frequency Dat- edulate Panels conflicting with the new "" to submit the changes to the a changes to the patient's sched	ex Administered on Dialysis • Reviewed Delete conflicting with the new Specific Pasient • Reviewed Delete schedule. is patient's schedule and orders. P fule and orders. Approve Orders Ca	ress *Cancel ncel Changes										-		
h Unusual	Schedules						5	ж							
<u>Start</u> Date	End Date	Pres	<u>cription</u>	Mon	Tue	Wed	Thu	iri	at	Sun	Eve Wee	ry ek	Date of Dos	Nex se	t
13/2021	02/13/2021	1 mcg intrave	nously each Sat						✓		1] [
13/2021	02/13/2021	30 mcg intrav	enously each Sa	t 🗆					✓		4] [
					RN r	nust e Dose f	nter n for ma	ew Da ake-up	ate o app	f Nex ot]-				

- 6. The medications using On Selected Days will display here and the RN will need to determine whether the meds originally scheduled to be given on Friday, February 12 should be rescheduled to the make-up appt on Saturday, February 13. The Saturday boxes are automatically checked but the RN must enter the Date of Next Dose (2/13/2021) if the order uses one.
- 7. Verify the correct day(s) box is checked and the correct Date of Next Dose has been entered so it will display in RTC for the make-up tx.
- 8. Click on Submit and then Approve Orders.
- 9. The RN will be taken back to the Patient Schedule and should be able to see the make-up appt display in Show Complete Schedule. Verify the appt has been set up correctly for Clinic, Status and Treatment Type.



The rescheduled medication orders do not function like the original orders.

The rescheduled order (Child order) is a separate, one-time order with a Start and End Date of the rescheduled appt. The Child order does not communicate with the original (Parent order). When the medication is given, the "last given" date will be assigned only to the Child order. The Parent order will not have an updated "last given" date. The Parent order's Date of Next Dose will not be updated when the Child order is given. Additionally, the Rescheduled order cannot be changed. It can only be deleted and then re-entered.

Rescheduling a Missed Treatment after the missed day.

- If you are rescheduling a missed treatment and the missed appointment date no longer appears in **Show Complete Schedule**, you will have to add an Additional One Time Treatment or Visit appointment.
- 2. In this example, the patient missed their Monday, February 15 appointment and the missed tx was not rescheduled on Feb 15. It is now Feb 16 and the Monday, Feb 15 appt no longer appears in Show Complete Schedule

Show Cor	Show Complete Schedule Show Schedule Series Configuration												
Date	Start Time	End Time	<u>Type</u>	Tx Type	Status	Admitting Clinic	Shift	Room	Station				
02/17/2021	08:45	12:15	Regular Schedule	Center Hemodialysis	Outpatient Chronic	Burien Kidney Center	1st Shift Mon-Wed-Fri	A	St3				
02/19/2021	08:45	12:15	Regular Schedule	Center Hemodialysis	Outpatient Chronic	Burien Kidney Center	1st Shift Mon-Wed-Fri	A	St3				
02/22/2021	08:45	12:15	Regular Schedule	Center Hemodialysis	Outpatient Chronic	Burien Kidney Center	1st Shift Mon-Wed-Fri	A	St3				

3. Go to Show Schedule Series Configuration

4. Verify there is not an appt for the rescheduled treatment already. Click Add New.

O Show Complete	Schedure @	Show Sched	ule Series Con	figuration						
Туре	Start Date	End Date	Start Time	End Time	Tx Type	Admitting Clinic	Shift	Status	Room	Station
Regular Schedule	09/25/1998		08:45	12:15	Center Hemodialysis	Burien Kidney Center	1st Shift Mon-Wed-Fri	Outpatient Chronic	A	St3
					Add New	of 1				



5. When the **Update Information** window opens, select **Schedule Additional One Time Treatment or Visit**

Update I	nformation						
Task	Select Value						
Start Date	Reschedule Single Treatment Schedule Extra Reoccurring Treatments						
End Date	Schedule Other Reoccurring Visit Schedule Patient Vacation Patient Hospitalized - Temporarily Remove from Schedule						
Start Time							
End Time	Schedule Additional One Time Treatment or Visit						
Days	Received Transplant - Remove From Schedule Patient Died - Remove From Schedule Patient Moved - Remove From Schedule Patient Changed Modality - Remove from Schedule						
Admitting Cl	inic Patient Transferred - Remove from Schedule						
Room	Unassigned 💙						
Station	Unassigned 💙						
Status	Outpatient Chronic 🗸						
Tx Type	Select Value						
	Add						

- 6. In this example, the current date is Tuesday, February 16 and we will be scheduling the make-up run for Tuesday, February 16.
- 7. Enter the correct **Start Date** as the date of the make-up tx. Enter the correct **Admitting Clinic** for where the make-up tx will be done. Ensure the **Treatment Type** is correct. Use *Center Hemodialysis* if the patient will be making-up the tx at their home clinic. Use *Crossover Hemodialysis* if the patient will be making-up the tx at a different clinic. Click Add.

Task	Schedule Addition	al One Time	Treatment o	r Visit	~
tart Date	02/16/2021	ce.			
tart Time	1600				
ind Time	2000				
dmitting Clinic	Broadway Kidney	Center	~]	
om	Unassigned 🗸				
ation	Unassigned 🗸				
atus	Outpatient Chronic	c 🗸		_	
x Type	Center Hemodialys	sis		\sim	



8. If the patient has any medication orders that use Date of Next Dose, a **Suggested Updates to Prescription Medications with Unusual Schedules** window will open.

Add New 1 of 1								
Temporary Schedule								
	Suggested Upd:	ates to Prescription Medications with Unusu	al Schedules					
Cuttent Prescription	Medications	Schedule	Start Date End Date	Prescription	Mon Tue Wed Th	u Fri Sat Sun <u>Even</u> Weel	2 Date of Next 2 Dose	Last Given Reviewed Delete
200 mcg intravenously (200 mcg/0.3 ml. solution) each Mon every 2 weeks (Next Dose: 02/15/2021) q 2 weeks	s epoetin beta-methoxy polyethylene glycol	Schedule Other 1 Time Treatment/Visit	02/16/2021 02/16/2021 20	0 mcg intravenously each Tue.			02/16/2021	No 🗆
								Submit Medications
epoetin beta-methoxy polyethylene glycol: The value in field Date Next Dose must be greather than field StartDate '2/16/	2021 12:00:00 PM'.							
Suggested Updates to Patient Immunications Scheduled to be Administered on Dialysis Current Immunications Immunication Over Reviewed Deleter Three are no Immunications that are Administered on Dialysis conflicting with the new schedule.								
Successfel Updates to Scheduled Lab Panels for Specific Patient Current Panel Panel Name Frequency Date Reviewed Delete								
There are no Patient Scheduled Panels conflicting with the new schedule.								
Press "Approve Orders" to submit the changes to this patient's schedule and orders. Press "Cancel Changes" to undo the changes to the patient's schedule and orders.	_							
Approve Orders Cancel Change	5							

- 9. This window will not allow you to change the Date of Next Dose to the make-up appt date. Click **Cancel Changes**.
- 10. When you click on **Cancel Changes**, it will not move the medications with Date of Next Dose, but it will also cancel the One Time Treatment or Visit Appointment by removing the Start Date. You will need to add the Start Date back to the appt.

○ Show Complete Schedule ③ Show Schedule Series Configuration										
Type	Start Date	Encodate	Start Time	End Time	Tx Type	Admitting Clinic	Shift	Status	Room	Station
Regular Schedule	03/20/2017		12:15	16:15	Center Hemodialysis	Broadway Kidney Center	2nd Shift Mon-Wed-Fri	Outpatient Chronic	A	St14
Other One Time Treatment or Visit			00:00	02:00	Center Hemodialysis	Broadway Kidney Center		Outpatient Chronic	Unassigned	Unassigned
Add New 1 of 1										

- 11. Open the Other One Time Treatment or Visit appt
- 12. Re-enter the Start Date as the date for the make-up appt and reenter the Start and End Times. Click Submit and verify the appt now has a Start and End Date.

ļ	O Show Complete Schedule 🖲 Show Schedule Series Configuration											
I	Туре	Start Date	End Date	Start Time	End Time	Tx Type	Admitting Clinic	Shift	Status	Room	Station	
ļ	Regular Schedule	03/20/2017		12:15	16:15	Center Hemodialysis	Broadway Kidney Center	2nd Shift Mon-Wed-Fri	Outpatient Chronic	A	St14	
I	Other One Time Treatment or Visit	02/16/2021	02/16/2021	12:00	16:00	Center Hemodialysis	Broadway Kidney Center	2nd Shift Tue	Outpatient Chronic	Unassigned	Unassigned	
ļ					Add New 1 of 1							
п												



13. Go to Show Complete Schedule and verify you see the added appt there.

Show Con	Show Complete Schedule Show Schedule Series Configuration											
Date	Start Time	Fod Time	Type	Tx Type	Status	Admitting Clinic	Shift	Room	Station			
02/16/2021	12:00	16:00	Other One Time Treatment or Visit	Center Hemodialysis	Outpatient Chronic	Broadway Kidney Center	2nd Shift Tue	Unassigned	Unassigned			
02/17/2021	12:15	16:15	Regular Schedule	Center Hemodialysis	Outpatient Chronic	Broadway Kidney Center	2nd Shift Mon-Wed-Fri	A	St14			
02/19/2021	12:15	16:15	Regular Schedule	Center Hemodialysis	Outpatient Chronic	Broadway Kidney Center	2nd Shift Mon-Wed-Fri	A	St14			
02/22/2021	12:15	16:15	Regular Schedule	Center Hemodialysis	Outpatient Chronic	Broadway Kidney Center	2nd Shift Mon-Wed-Fri	A	St14			

- 14. Now you must see if there are any medication orders that use **On Selected Days** that were scheduled to be given on the missed treatment. These are typically, Epoetin Beta Methoxy Polyethylene Glycol, Paricalcitol, Iron and antibiotics.
- 15. Go to **Patient>Medication Management>Medications.**
- 16. Sort the medications by Adm Type by clicking on Adm Type twice. This will bring all of the Adm on Dialysis orders to the top of the list.
- 17. In this example, we are looking for any medication orders that include "Mon" in the frequency because the missed tx occurred on Monday, Feb 15.
- 18. In this example we need to add one-time orders for Mircera and Ferrlecit that were missed on Monday, Feb 15. Add them as a Frequency= On Selected Days. Every 1 week. On Tuesday. Start Date and End Date= make-up appt date. Order Method: Rescheduled. In the Free Text box indicate the dose is for the missed tx.

Patient Allergies: v	ancomycin -									
List of Prescri	ption Medications	5								🕖 More Int
								• Cu	rrent \odot Future \bigcirc	All \odot Discontinued
Medication	Prescription	Start Date	End Date	PRN	Adm Type	Hold	Last Updated	Ordered By	Updated By	Last Given
acetaminophen	650 mg orally (325 mg tablet) once prn	06/27/2019 18:34		x	Adm on Dialysis		06/27/2019 18:34			11/29/2019
amLODIPine	5 mg orally (10 mg tablet) once a day (after a meal)	09/06/2018 00:00					03/14/2019 15:15		Dataload15, Visonex	
<u>doNIDine</u>	0.1 mg orally (0.1 mg tablet) 3 times a week for SBP>180. DBP>100. MR x 1 pm	06/27/2019 18:36		x	Adm on Dialysis		06/27/2019 18:35			
epoetin beta- methoxy polyethylene glycol	200 mcg intravenously (200 mcg/0.3 mL solution) eac Mon every 2 weeks (Next Dose: 02/15/2021) q 2 weeks	02/15/2021 09:06	4		This one was	due on t	he missed tx	TEL		
<u>Ferrlecit</u>	125 mg intravenously (12.5 mg/mL solution) ead Mon Ved Fri x 3 Doses (0 given of 3)	01/15/2020 16:28		We r	need to add an (order for t	he make-up appl	WIEL		

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- 19. Remember: The med orders we add for the make-up tx will not communicate with the original (Parent) orders. Once the medications are given on Tuesday, Feb 16 at the makeup appt, the RN will need to go back to Medications and update the Parent orders. The Date of Next Dose will need to be advanced to the next Date it should be given. The Ferrlecit Parent order will need the Dose Counter updated to indicate 1 dose was given of 3. This way, the patient will not get too many doses; just the 3 as ordered.
- 20. Run the Medication Totals by Patient report for this patient to verify date(s) of last dose(s) of each medication before you add/update orders. Set the date range of the report for the last 4 weeks.

and the second		-	rescription					
Medication	sodium ferric gluconate complex Select		Select Medication		Do not Substitute			
Dose	125	Dose Unit	mg	v	Clinical Route		intravenously	~
Monthly Dose	535.71	Strength	12.5 mg/mL		Dose Form		solution	
Frequency	On Selected Days							
Monday		Tuesday	2					
Wednesday		Thursday						
Friday		Saturday	🗆 s	und	day 🗆			
Every	1 Weeks	Date of Next Dose		111				
Free Text	One dose to make-up fo	r missed tx on Mon 2/15/21		1.00				
			Pharmacy					
	Quantity		Ĩ	Refil				
	No 2024 - MAN	Ac	Iministration		50			
Start Date	02/16/2021 10:09		End Date		02/16/2021 23:59	Bo	Enable End M	Now
Order Method	Rescheduled V		DC Order Meth	od	Rescheduled 🗸			
Order Taken Date and Time	02/15/2021 00:00		DC Order Take Date and Time	n	02/15/2021 00:00	a (3		
Order Taken By	Stauffer, Edward Clinical Inform 🗸 (Clinician to sign)		gn) DC Order Take By	n	Stauffer, Edward Clinical Inform 🛩 (Clinician to sign			sign)
Ordered By	LAM, DANIEL	✓ (Phy to sign)	DC Ordered By		LAM, DANIEL	~	(Phy to sign))
Adm Type	Adm on Dialysis 🗹	Self Adm on Dialy:	sis 🗌 Fac	ility	Adm 🗆 🛛 Bulk	Supply		
Justification	@D631 - Anemia in chr	* ;	Favorite					
	Add to Patient's Current Problem List				** Co-Morbidities			
	Category Select value		@ Problem List and Favorite					

21. Example of one-time make-up Ferrlecit order



22. Example of one-time make-up order for Mircera

Update a Pati	ient's Prescription	Medication							
		Pr	escription						
Medication	epoetin beta-methoxy p	olyethylene glycol	elect Medication	Do not Substitute					
Dose	200	Dose Unit	mcg ~	Clinical Route	intravenously 💙				
Monthly Dose	857.14	Strength	200 mcg/0.3 mL	Dose Form	solution				
Frequency	On Selected Days								
Monday 🗧	U	Tuesday							
Wednesday		Thursday							
Friday		Saturday	Sunday 🗆						
Every	1 Weeks	Date of Next Dose							
Free Text	Reschedule med for mis	ased to on 2/15/21							
	1	P	harmacy						
	Quantity		Refi	н []					
		Adn	ninistration						
Start Date	02/16/2021 11:02		End Date	02/16/2021 23:59	Enable End Now				
Order Method	Rescheduled	~	DC Order Method	Rescheduled	~				
Order Taken Date and Time	02/15/2021 00:00 🕅 🔘		DC Order Taken Date and Time	02/15/2021 00:00	Ø				
Order Taken By	Stauffer, Edward Clinical Inform 🗸 (Clinician to sign)		n) DC Order Taken By	Stauffer, Edward Clinical Inform 🛩 (Clinician to sign)					
Ordered By	LAM, DANIEL	✓ (Phy to sign)	DC Ordered By	LAM, DANIEL	Ƴ (Phy to sign)				
Adm Type	Adm on Dialysis 🗹	Self Adm on Dialysi	s 🗌 Facility	y Adm 🗌 🛛 Bulk Suppl	ly 🗉				
	@D631 - Anemia in chi	ronic kidney disease	* Enumerity						
Justification	Add to Patient's Cu	rrent Problem List	** Co-Mo	rbidities					

23.