

How to Document Refusal of an Immunization

There are two ways to document an immunization as “Refused.”

In both scenarios, the immunization must first be entered as “Scheduled in Clinic” in the Immunization Screen.

An immunization can only be scheduled for “today” or the future. Also, the immunization can only be scheduled on a day the patient has an appointment in Patient Schedule.

Primary Workflow: A patient refuses when the RN goes to administer the injection.

1. Enter the immunization as Scheduled in Clinic in Immunizations
2. Go to RTC or VM>Medications/Imn tab and mark it “Refused.”
3. When you check the “Refused” radio button, it will open another field and require you to enter the Reason for Refusal. Save the change and when the tx is posted, it will update the Immunizations screen.

Show PRN Medications ▾

Bulk Medication	Prescription	Notes	Pt.Received/Pt.Not Received/Undo
This patient does not have Bulk on dialysis medications.			
Immunization	Comments	Notes	Given / Postpone / Refused / Cancel
PneumoPPV		<input type="text"/>	<input type="radio"/> Given <input type="radio"/> Postpone <input checked="" type="radio"/> Refused <input type="radio"/> Cancel Order

Secondary Workflow: The patient tells you up front that they don’t want to get the vaccine, so you do not *intend* to have it given during tx, but you do want a record of the patient refusing it.

1. Enter the immunization as Scheduled in Clinic in Immunizations
2. After you have saved/added that entry, open it again.
3. Change the status from Scheduled in Clinic to Refused and document the reason why. (See screenshots on following pages).

4. You can back-date a Refusal.
 - a. To do this, in step 3 above, change the Immunization Date to the appropriate date in the past when it was actually refused.

- b. If you submit the change, you will not be able to go back into this entry and change the date again.
 - c. You can Delete this entry if it is incorrect and start over at step 1.

5. **NOTE:** If you have entered the Scheduled in Clinic Immunization Date and the patient has an RTC or VM session created (just open or posted) on that date, Clarity will force you to go to RTC or VM to document the Refused. It will try to make you go through the primary workflow. This secondary pathway should only be used if the patient does not have an RTC or VM session already created for that date. **If you want to circumvent the need to document in RTC/VM or associate it with a treatment, change the Scheduled in Clinic date to a future regular appt date and then complete the steps above. You can still back-date the Immunization Date when you get to step 3.**

Vaccine Group	Immunization	Status	Immunization Date	Last Updated	Updated By
HepB	Hep B adult (1)	Refused	04/23/2021	04/23/2021 06:41	Stauffer, Edward Clinical Informatics
PneumoPPV	pneumococcal polysaccharide PPV23	Scheduled in Clinic	04/23/2021	04/23/2021 06:44	Stauffer, Edward Clinical Informatics
COVID-19	COVID-19, mRNA, LNP-S, PF, 30 mcg/0.3 mL dose (2)	Adm Elsewhere w/o Documentation	04/03/2021	04/03/2021 10:11	Murphy, Mia Registered Nephrology Nurse
COVID-19	COVID-19, mRNA, LNP-S, PF, 30 mcg/0.3 mL dose (1)	Adm Elsewhere w/o Documentation	03/13/2021	03/15/2021 13:02	Murphy, Mia Registered Nephrology Nurse
FLU	influenza, injectable, quadrivalent	Administered in Clinic	10/22/2020	10/22/2020 16:29	Wyatt, Stephanie RN
FLU	influenza, injectable, quadrivalent	Administered in Clinic	10/25/2019	10/25/2019 17:14	Wu, Bing Registered Nephrology Nurse
FLU	Influenza, seasonal, injectable, preservative free	Refused	10/14/2018	04/10/2019 14:13	Dataload15, Visonex Duke Norman
PneumoPPV	pneumococcal polysaccharide PPV23	Refused	03/15/2018	04/10/2019 13:51	Dataload15, Visonex Duke Norman
FLU	Influenza, injectable, MDCK, preservative free	Adm Elsewhere w/o Documentation	09/22/2017	06/20/2019 14:08	Madsen, Sera RN
FLU	Influenza, seasonal, injectable	Administered in Clinic	10/02/2013	06/20/2019 14:06	Madsen, Sera RN

Add/Edit Immunization

Immunization

Vaccine Group	PneumoPPV	<input type="button" value="Select Vaccine"/>			
Vaccine	pneumococcal polysaccharii	Product	PNEUMOVAX 23	Manufacturer	Merck and Co., Inc.
Associated Treatment	Select value				
Route	Intramuscular	Volume (ml)	0.50	Series Dose #	
Comments	0/100 <input style="width: 90%; height: 20px;" type="text"/>				
Justification	<input type="checkbox"/> Add to Patient's Current Problem List Category <input style="width: 50px;" type="text"/>		* Favorite ** Co-Morbidities @ Problem List and Favorite		
Order Method	Standing Order				
Order Taken Date	04/23/2021 00:00				
Order Taken By	Stauffer, Edward Clinical Informatics (Clinician who must sign order)				
Ordered By	NAKAMOTO, LISA A (Physician who must sign order)				

Administration

Immunization Date	04/23/2021	Status	Select value Scheduled in Clinic Refused Cancelled Rescheduled	Refused Reason	<input style="width: 80%; height: 20px;" type="text"/>
-------------------	------------	--------	---	----------------	--

Documentation

Lot Number	<input style="width: 90%;" type="text"/>	Expiration Date	<input style="width: 90%;" type="text"/>	
Injection Site	Select value	Given By	Select value	
Vaccine Information Statement (VIS)	Select value	Edition Date	Select value	Date Provided <input style="width: 50px;" type="text"/>

Vaccine Group	Immunization	Status	Immunization Date	Last Updated	Updated By
HenB	Hen B, adult (1)	Refused	04/23/2021	04/23/2021 06:41	Stauffer, Edward Clinical Informatics
PneumoPPV	pneumococcal polysaccharide PPV23	Refused	04/23/2021	04/23/2021 06:54	Stauffer, Edward Clinical Informatics
COVID-19	COVID-19, mRNA, LNP-S, PF, 30 mcg/0.3 mL dose (2)	Adm Elsewhere w/o Documentation	04/03/2021	04/05/2021 10:11	Murphy, Mia Registered Nephrology Nurse
COVID-19	COVID-19, mRNA, LNP-S, PF, 30 mcg/0.3 mL dose (1)	Adm Elsewhere w/o Documentation	03/13/2021	03/15/2021 13:02	Murphy, Mia Registered Nephrology Nurse