Adding an Immunization to a Recent, Unbilled Treatment

The primary workflow for documenting an immunization administered in clinic is to chart it as given in a RTC or VM treatment the same day it is given.

In rare circumstances it may be necessary to add an immunization to a recent, unbilled treatment (a treatment that has not had charges processed yet) after the treatment has been posted. You will see these treatments listed in Treatment History.

Go to **Treatment History** and verify a treatment is posted on the date the immunization was given.

If a treatment is not listed there, it is because either:
- The treatment has not yet been posted.
  - Go to Checklist History to see if a tx was created
  - If the tx is listed but not posted, complete charting and then post the tx.
- Or, a treatment was never created.
  - Go to Patient Schedule and add an "Additional One Time Treatment or Visit" appointment if an appt does not already exist for that date.
  - Enter the treatment type as:
    - Home pt: Office Visit
    - InCenter pt: No Treatment/Medication Only

If no treatment exists, you will need to add a treatment in RTC or VM **and then post it.** (You will have to check all of the "Not Done" or "Reviewed" boxes to post the tx.

Once the treatment is posted in Treatment History, go to
Patient>Immunizations

Add/Edit Immunization

Immunization

Field	Value			
Vaccine Group	COVID-19	Select Vaccine		
Vaccine	COVID-19, mRNA, LNP-S, P	Product	Moderna COVID-19 Vaccine	Manufacturer	Moderna US, Inc.
Associated Treatment	4/19/2021			
Route	Intramuscular	Volume (ml)	0.50	Series Dose #	2

Comments 0/100

Select the vaccine and complete fields as usual but also select the correct treatment date from the drop down in Associated Treatment. This will auto-fill the Immunization Date and Date Provided.

Justification: *Z23 - Encounter for immunization
☐ Add to Patient's Current Problem
Category Select value

Field	Value
Order Method	Standing Order
Order Taken Date	04/19/2021 00:00
Order Taken By	Rim, Hyun Hee RN (Clinician who must sign order)
Ordered By	WATNICK, SUZANNE GWEN (Physician who must sign order)

Administration

Field	Value	Field	Value
Immunization Date	4/19/2021	Status	Administered in Clinic

Documentation Section

Field	Value	Field	Value
Lot Number	042B21A	Expiration Date	09/05/2021
Injection Site	Left Arm	Given By	Rim, Hyun Hee RN
Vaccine Information Statement (VIS)	COVID-19 Moderna Vac	Edition Date	12/1/2020	Date Provided	4/19/2021

Add

🔵 More Info

Search Immunization... 🔍

Vaccine Group	Immunization	Status	Immunization Date	Last Updated	Updated By
COVID-19	COVID-19, mRNA, LNP-S, PF, 100 mcg/0.5 mL dose (2)	Administered in Clinic	04/19/2021	04/20/2021 10:45	Stauffer, Edward Clinical Informatics
COVID-19	COVID-19, mRNA, LNP-S, PF, 100 mcg/0.5 mL dose (1)	Administered in Clinic	03/17/2021	03/17/2021 15:04	
FLU		Adm Elsewhere w/o Documentation	10/13/2020	10/17/2020 09:25	

Add New

The immunization will be recorded as Administered in Clinic for that tx date.

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