

# Performing a PAR Count

This guide will walk you through how to create and complete a PAR count for your clinic.

## **SCANNER STEPS**

- 1. Select any key on the scanner for the main menu to display. Select 3 for PAR Count or scroll using the arrows to PAR Count and select ENT.
- 2. Scan the PAR area barcode. Remember, this is not the item barcode, this is the barcode for your clinic.



Now you can proceed to the count. Scan the barcode located on the bin.
<u>Do not scan the barcode on the product packaging.</u>



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EXAMPLE -

- 4. Enter the amount you've counted into the scanner. Click ENT on scanner.
- 5. Repeat steps 3 and 4 until you have completed counting your PAR area.

### UPLOADING YOUR COUNT

- 1. Place your scanner into the cradle.
- 2. Log into ENVI. Click onto Requisitioning then click PAR Counts



#### IOS ENVI Material Management System



3. Click PAR Count Upload located in the top/center area of your screen

PAR Counts					
+ Add PAR	Count PAR Count Upload				
All =	Search	Q	Display Drafts Show Failed Only	All Dates 👻 A	
PAR Area N	0	Facility	PAR Area Name	Reference	

#### 4. Click Upload Data

UPLOAD ITEMS		
Upload Dat	Go Back	
1. Place the Opticon	scanner in the cradle.	
2. Select your COM	port (below).	
3. Click the Install Ap	plication button.	
Select COM port	Auto Detect	•

5. Once uploaded, head to the details tab and click onto submit PAR Count

PAR Counts > PAR Area 6186-AKC								
DETAILS LINE ITEMS UPDATE								
🖌 Edit Submit	to Pending Submit PAR Cour Cancel Count View Count Sheet							
Facility:	Distribution & Service Center	Counted By:	Lanie Farkas					
PAR Area Name:	AUBURN KIDNEY CENTER	Status:	Draft					
PAR Area No:	6186-AKC	Date:	04/06/2019					
Reference:								

 Once the count has been submitted, a message will appear to proceed to the requisition. Click OK

PAR Count has been submitted successfully. Would you like to navigate to newly created requisition?

OK	Cancel
BARREN I	

We're almost done! Now let's walk through the final steps to complete the PAR count process.

AUTHORIZING THE REQUISITION



1. A requisition for the warehouse to fill was created based on your counts. You will need to authorize this in order for the product to be filled/delivered. Click Authorize.

Requisitions > Requisition No 141					
DETAILS ADDRESSES LINE ITEMS UPDATE					
/ Edit Print	View Authorize				
Requisition No:	141 13	Status	Pending		
Facility:	Distribution & Service Center	Requisition Date:	04/06/2019		
Requisition Type:	PAR Replenishment	Required Delivery Date:			
PAR Area:	AUBURN KIDNEY CENTER	Date Submitted:			
Department	Aubum	Submitted By:			
Requisitioner:	Lanie Farkas	Approval Status:			
Reference:					
Notes:					

Congratulations, you have completed your PAR Count!

*IMPORTANT NOTE - At the end of the upload process, you will see a confirmation on the Opticon scanner asking if you want to delete the database or cancel and keep the products on the scanner. Select the arrow for Delete Database to clear the memory.*