What is DocuWare?

- 1. Think of DocuWare as a virtual version of your physical desk inbox and/or file cabinets but much easier to search
- 2. DocuWare has Workflows, Email Notifications, and Task Lists help avoid the interoffice paper shuffle
- 3. DocuWare can help streamline scanning, sorting, storing, and indexing through use of Templates for Common Document Types
- 4. If you have boxes, boxes, and oh yeah boxes of paper files that are required to be kept according to the <u>record management</u>, <u>retention</u>, <u>and destruction</u> policy we can work with our copier vendor to scan the files to then be loaded into DocuWare

How do I know if DocuWare is the right tool?

- 1. First determine if the document is required to be kept according to the <u>record</u> <u>management, retention, and destruction</u> policy
 - 1. If you don't need to keep it consider shredding the document
- 2. Second determine if the document is better off simply being scanned to either G or H drives
 - 1. If you only have a small number of documents that need to be kept short term or according to the <u>record management</u>, <u>retention</u>, <u>and</u> <u>destruction</u> policy, then G or H drives might be the easiest method
- 3. Lastly, if you have a lot of documents that need to be referenced 1x-2x a year and they must be kept according to the <u>record management</u>, <u>retention</u>, <u>and</u> <u>destruction</u> policy, then putting them in a bankers box and storing them at ARKIVE might be a good option

Watch this short YouTube video to learn more about DocuWare.

https://www.youtube.com/watch?v=AQ UiWds9IE